

Analytics Specialist

Our client is one of the leading asset management firms in the UK. They are currently looking for an Analytics Specialist to join their performance team. The successful candidate will be responsible for development and delivery of performance analytics within the firm.

The successful applicant will be responsible for the following key areas:

- consistent, timely and accurate production and delivery of Performance analytics and analysis within UK
- Maintaining and developing analytics Performance reporting and internal team-wide processing (agreements required with line managers of analysts).
- Involvement in formulation of and responsibility for UK implementations of analytics strategy and Group visions
- Effective dovetailing with other Performance functions within the firm.
- Assist in ensuring that the analytics team is able to meet the demands that the market place now demands in terms of time and value added services
- Regular review meetings with customers – to ensure services and fit for purpose and are part of Continuous Improvements.
- Presentation of analysis of themes, trend and high convictions. Both retail and institutional mandates
- Analysis of attribution – interpretation of results
- Peer group performance evaluation
- Ensure that Performance analytics data produced meets industry standard of methodology and accuracy and also meets internal and Group Compliance Standards
- Leading role in both internal and external client interaction for Performance Measurement Team.
- Develop and improve perception of team and outputs
- Help to develop and expand range of value added performance attribution for all asset classes
- Effective dovetailing with other internal departments – notably Property, Distribution, Global Investment Services, CIO Equity and CIO Fixed Income teams
- Reporting of historical risk measures as part of Performance analytics service (e.g. primarily Alpha, Beta, Tracking Error, Information Ratio)
- Presentation and added value commentary of Performance analytics
- Responsibility for Policies and Procedures pertaining to Analytics process
- Responsibility for recruitment, as delegated.
- Provision of Management Information

Applicants must have the following key skills and experience:

- Detailed knowledge of theory and practice of performance measurement and analysis
- Thorough understanding of investment management process
- Desire and ability to cross-communicate into Equity, Fixed Income and other asset classes
- Solid experience in a Performance or Portfolio Risk function
- Proven ability to deliver data and analysis to given deadlines
- Degree or similar, or suitable professional qualification(s) highly desirable
- Proven team player with excellent communication skills
- Proven high level of academic achievement
- Proven numeracy, literacy and communication skills
- Proven understanding of first line support requirements of front office and marketing functions